



Announcement Summary

Entity name

CATALINA RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Monday January 20, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CTN	ORDINARY FULLY PAID	72,500,000	28/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CATALINA RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

130618683

1.3 ASX issuer code

CTN

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

11-Dec-2024 16:37

Announcement Title

New - Proposed issue of securities - CTN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

72,500,000 FPO to be issued on 28/1/2025



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CTN : ORDINARY FULLY PAID

Issue date

28/1/2025

Issue details

Number of +securities to be quoted

72,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares are being issued as a part of the consideration for the acquisition of the Yerilgee & Evanston Greenstone Belt Projects

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.003500

Any other information the entity wishes to provide about the +securities to be quoted

72500000 shares subject to voluntary escrow until 5 pm WST on 27 January 2026



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CTN : ORDINARY FULLY PAID	1,316,261,892

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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