



## Announcement Summary

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**Entity name**

CATALINA RESOURCES LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 27, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| <b>ASX +security code</b> | <b>Security description</b> | <b>Number of +securities to be quoted</b> | <b>Issue date</b> |
|---------------------------|-----------------------------|---|-------------------|
| CTN                       | ORDINARY FULLY PAID         | 5,275,000                                 | 29/11/2024        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CATALINA RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

130618683

**1.3 ASX issuer code**

CTN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/11/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

26-Nov-2024 14:22

**Announcement Title**

New - Proposed issue of securities - CTN

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

5,275,000 FPO to be issued on 29/11/2024



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

CTN : ORDINARY FULLY PAID

**Issue date**

29/11/2024

Issue details

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**Number of +securities to be quoted**

5,275,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Fully paid ordinary shares are to be issued in lieu of remuneration to related parties

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.003000

**Any other information the entity wishes to provide about the +securities to be quoted**

Security holder approval obtained on 22/11/2024 as per ASX listing Rule 10.11

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| CTN : ORDINARY FULLY PAID                 | 1,243,761,892                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| CTNAV : OPTION EXPIRING 30-NOV-2024 EX \$0.012 | 32,500,000                                  |