



SHREE MINERALS LTD

30th November 2018

Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000
Dear Sir

NOTICE UNDER SECTION 708A (5) (e) OF THE CORPORATIONS ACT

Shree Minerals ("Shree" & / or the "Company") confirms that it has today issued 30,000,001 fully paid ordinary shares ("Shares") at an issue price of \$0.005 each to related parties in lieu of fees as detailed in the notice of meeting dated 18 October 2018. Following today's issue, the number of ordinary shares the Company has on issue is 598,736,893. These issuances have been made pursuant to the resolutions passed at the Shareholders' General Meeting on 23rd November 2018.

Notice Pursuant to Paragraph 708A (5) (e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A (5) of the Act.

The Company hereby notifies ASX under paragraph 708A (5) (e) of the Act that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. As at the date of this notice, there is no excluded information (as defined in sections 708A (7) and 708A (8) of the Act) which is required to be set out in this notice pursuant to section 708(6) (e) of the Act. As at the date of this notice, there is no information to be disclosed:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

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- b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the relevant Shares.

About Shree Minerals

Shree Minerals Limited is an exploration & mine development company including being engaged in mining and production of iron ore & dense media magnetite at its Nelson Bay River Iron Project in the North West Tasmania.

Yours sincerely

Sanjay Loyalka
Director & Company Secretary