

20th February 2014

The Manager Companies
Company Announcements
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

SECONDARY TRADING NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

Further to the announcement made on 6th December 2013, 23rd December 2013 and the General meeting on 4th February, 2014, the Company confirms it has today issued 12,462,500 fully paid ordinary shares ("Shares") at an issue price of \$0.16 each. Following today's issue, the number of ordinary shares the Company has on issue is 121,760,000. These placements have been made pursuant to the resolutions passed at the Shareholders' General Meeting on 4th February, 2014.

Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

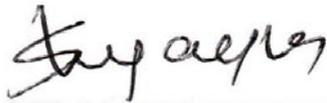
1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

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SHREE SHREE MINERALS LIMITED

3. as at the date of this notice, there is no information to be disclosed:
- a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the relevant Shares.

Sincerely,



Sanjay Loyalka

Chairman