

9<sup>th</sup> December 2013

The Manager Companies  
Company Announcements  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

## **SECONDARY TRADING NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT**

Further to the announcement made on 6<sup>th</sup> December 2013, the Company confirms it has today issued 13,350,000 fully paid ordinary shares ("Shares") at an issue price of \$0.16 each, to R B Energy Pte Ltd (**Investor**). Following today's issue, the number of ordinary shares the Company has on issue is 109,297,500. This is the first of 2 placements entered into with the Investor and was made pursuant to the Company's capacity under Listing Rule 7.1 .

### **Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

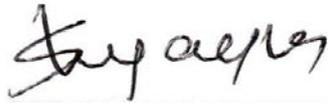
1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. as at the date of this notice, there is no information to be disclosed:

SHREE MINERALS LTD, ACN 130618683  
Unit 4, The Pines Business Centre,  
86-88 Forrest Street, Cottesloe, WA6011  
Phone: + 61 (08) 61612068; 92861509, FAX: +61 (08) 93855194  
[www.shreeminerals.com](http://www.shreeminerals.com)

# **SHREE** SHREE MINERALS LIMITED

- a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - ii. the rights and liabilities attaching to the relevant Shares.

Sincerely,



Sanjay Loyalka

**Chairman**