

SHREE SHREE MINERALS LIMITED

Updated Statement of Commitments based on total funds raised under Prospectus

Item	Actual Subscription (\$)
Cash in Hand	1,400,000
Funds raised from the Offer	3,483,500
Total	4,883,500
Evaluation and exploration	2,383,500
Administration	1,250,000
Working capital	400,000
Reimbursement of past expenditure	500,000
Expenses of issue	350,000
Total	4,883,500

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