

MARKET RELEASE

16 February 2010

Shree Minerals Limited

ADMISSION TO OFFICIAL LIST

Shree Minerals Limited was admitted to the Official List of ASX Limited on 16 February 2010.

Official Quotation of the following securities will commence at 1:30pm EDST (10:30 am WST) on Thursday 18 February 2010.

23,417,500 ordinary shares fully paid

Security Codes: SHH

Wade Baggott
Adviser, Issuers (Perth)