

SHREE MINERALS LIMITED
ACN130 618 683

STATEMENT OF RESTRICTED SECURITIES

	SECURITIES
Listed fully paid ordinary shares – 24 months from the date of quotation	64,000,000
Options exercisable at \$0.20 each on or before 31 October 2012 – 24 months from the date of quotation	9,000,000
Options exercisable at \$0.20 each on or before 12 February 2013 – 24 months from the date of quotation	250,000