



SHREE MINERALS LTD

9th September 2014

The Manager Companies
Company Announcements
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000
Dear Sir

Non-renounceable entitlement issue- allotment of shares, Top 20 update & holding analysis

Please see attached, an updated Top 20 and distribution schedule following the allotment & issue of rights issue and shortfall shares.

Yours sincerely

Sanjay Loyalka
Chairman

Top 20 Holdings as at 09-09-2014

Shree Minerals Ltd

ABN: 74130618683

Security classes selected for this report:

Fully Paid Ordinary Shares

Holder Name	09-09-2014	%
RB INVESTMENTS PTE LTD	30,437,500	21.427
MR SANJAY KUMAR LOYALKA <LOYALKA FAMILY A/C>	24,500,000	17.247
CHINA ALLIANCE INTERNATIONAL HOLDINGS GROUP LIMITED	23,223,632	16.349
GUJARAT NRE RESOURCES NL	15,000,000	10.559
MEGAWILD ENTERPRISES PTY LTD <VEER POONAM POOJAN PROP A/C>	4,525,000	3.185
ULLAPOOL INVESTMENTS PTY LTD <THE ULLAPOOL A/C>	4,400,000	3.097
ROSECLIFF HOLDINGS PTY LTD <SAHIB INVESTMENT A/C>	4,375,000	3.080
EXPORT MARKETING (BVI) LTD	2,500,000	1.760
MR SAHIB INDERJIT SINGH	1,915,150	1.348
CLAREMONT HOLDINGS LIMITED	1,687,500	1.188
MR MICHAEL LEE ANGHIE & MRS SANDY MICHELLE ANGHIE <SPEED BOAT SUPER FUND A/C>	1,600,000	1.126
MR AMRIK SINGH HEER	1,500,000	1.056
MRS RENU KUMAR & DR ASOK KUMAR <ASOK KUMAR FAMILY S/F A/C>	1,458,334	1.027
IACG PTY LTD	1,309,078	0.922

Top 20 Holdings as at 09-09-2014

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Holder Name	09-09-2014	%
SANJAY NAGNATH MUKHEDKAR & ASHWINI DAVRAY	1,284,064	0.904
PRIMO FINANCIAL GROUP INC	1,250,000	0.880
DR DEEPAK NARAN <THE NARAN FAMILY NO 1 A/C>	1,000,000	0.704
CHETAN KARIA <CK & RC KARIA FAMILY A/C>	767,032	0.540
TANDON SUPERANNUATION SERVICES PTY LTD <THE TANDON PENSION FUND A/C>	583,334	0.411
MR SANJAY KUMAR LOYALKA	565,000	0.398
Totals for Top 20	123,880,624	87.207
Total IC	142,053,334	

Analysis of Holdings as at 09-09-2014

Shree Minerals Ltd

Security Classes:

Fully Paid Ordinary Shares

Holdings Ranges	Holders	Total Units	%
1-1,000	4	431	0.000
1,001-5,000	20	79,747	0.056
5,001-10,000	187	1,835,179	1.292
10,001-100,000	180	6,722,347	4.732
100,001-99,999,999,999	59	133,415,630	93.919
Totals	450	142,053,334	100.000