


ASX Circular

Date: 16 February 2010

Key topics

1. Shree Minerals Limited
2. ASX Codes: SHH
3. Quotation Commences:
1:30pm EDST (10.30 am WST)
on Thursday 18 February 2010

Reading List

Banks
Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions
ASTC Participants
Operations Managers (back office)
ACH Participants
Market Participants

Authorised by

Wade Baggott

Contact

Wade Baggott

Telephone

(08) 9224 0000

ASX Limited
ABN 98 008 624 691
Exchange Centre
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – SHREE MINERALS LIMITED

Shree Minerals Limited (the "Company") was admitted to the official list of the ASX Limited on Tuesday, 16 February 2010.

Official quotation of the Company's securities will commence on Thursday 18 February 2010.

Quoted Securities: 23,417,500 fully paid ordinary shares (Shares)

ASX Code: SHH

Time: 1:30 PM EDST (10:30 AM WST)

Date: 18 February 2010

ITS Abbreviation: SHREE MIN

ISIN: AU000000SHH5

Home Branch: Perth

Industry Classification: Materials

Registered Office:
Level 1
16 St Georges Terrace
PERTH WA 6000
Telephone: (08) 9386 9850
Facsimile: (08) 9386 9853
Website: www.shreeminerals.com.au

Company Secretary: Steve Ledger

Share Registry: Registries Limited
Level 7, 207 Kent Street
SYDNEY NSW 2000

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	Refer to page 118 of prospectus
<u>Activities:</u>	Diversified mineral exploration
<u>Securities Not Quoted:</u>	<p>64,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of quotation, being 18 February 2012.</p> <p>9,000,000 options exercisable at \$0.20 each on or before 31 October 2012 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of quotation, being 18 February 2012.</p> <p>250,000 options exercisable at \$0.20 each on or before 12 February 2013 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of quotation being 18 February 2012.</p> <p>500,000 options exercisable at \$0.20 each on or before 31 October 2012.</p> <p>10,000,000 options exercisable at \$0.20 each on or before 30 June 2011.</p>