

ASX Announcement
18 March 2025

Catalina Resources is an Australian diversified mineral exploration and mine development company.

Directors
Executive Chairman and
Company Secretary
Sanjay Loyalka

Executive Director
Ross Cotton

Director
Richard Beazley

Director
Martin Bennett

ASX Code
CTN

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CLEANSING NOTICE UNDER SECTION 708AA(2)(f) OF THE **CORPORATIONS ACT 2001**

This notice is given by Catalina Resources Limited (ACN 130 618 683) (**Company**) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (**Corporations Act**) as notionally modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**CI 2016/84**). References in this notice of the Corporations Act are references to the Corporations Act as modified or amended by CI 2016/84.

The Company has announced its intention to undertake an equity raising of up to approximately \$2,274,392 (before costs) via a non-renounceable entitlement offer. The raising comprises a non-renounceable pro-rata entitlement offer of fully paid ordinary shares (**Shares**), on the basis of one new Share for every two Shares held as at 24 March 2025, together with one other free attaching new Share for every five new Shares applied for and issued, to eligible shareholders with a registered address in Australia, New Zealand, China and Singapore and certain institutional holders in other jurisdictions in which the Company chooses to make offers (**Entitlement Offer**).

Based on the current capital structure a total of an additional 909,757,135 Shares will be issued if the Entitlement Offer is fully subscribed and the amount raised will be approximately \$2,274,392.

The Entitlement Offer is not underwritten.

Any shortfall under the Entitlement Offer will be dealt with by the Company at its discretion.

The Company gives notice pursuant to section 708AA(2)(f) of the Corporations Act that:

- a) the Company will offer the Shares under the Entitlement Offer for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing this notice under paragraph 2(f) of section 708AA of the Corporations Act;
- c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act;
- d) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and
- e) the potential effect that the issue of the new Shares pursuant to the Entitlement Offer will have on the control of the Company, and the consequences of that effect, will depend on several factors, including investor demand. If all shareholders subscribe for their entitlements, then all shareholders will retain their percentage ownership in the Company, and the issue of Shares under the Entitlement Offer is not expected to have any material effect on the control of the Company.

This announcement is authorised for release by the Board of Catalina Resources Limited.

ABOUT CATALINA RESOURCES LTD

Catalina Resources Ltd is an Australian diversified mineral exploration and mine development company whose vision is to create shareholder value through the successful exploration of prospective gold, base metals, lithium and iron ore projects and the development of these projects into production.